

# RISK ANALYSIS SUMMARY

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## Practice Purchase/Expansion Loan Requests (Healthcare Professionals)

Length of Time in Private Practice \_\_\_\_\_

Residency Reputation (if applicable) \_\_\_\_\_

FICO Score \_\_\_\_\_

Collateral \_\_\_\_\_

Character (Entrepreneur/Employee) \_\_\_\_\_

Life Insurance/Disability Insurance \_\_\_\_\_

Guarantors (if applicable) \_\_\_\_\_

Income of Practice \_\_\_\_\_

Advisors – Attorneys/CPAs/Consultants \_\_\_\_\_

Joint Practice/Solo Practice \_\_\_\_\_

Student Loans \_\_\_\_\_

Other Indebtedness \_\_\_\_\_

OVERALL ANALYSIS RATING \_\_\_\_\_

### SCORING RANGE

1 = Excellent 2 = Good 3 = Satisfactory  
4 = Poor 5 = Unsatisfactory

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